POLISH AGRICULTURAL MARKET AGENCY

AAR

The Agricultural Market Agency (ARR) is a Polish government agency under the supervision of the Minister of Agriculture and Rural Development. Since Poland joined the EU, the AAR assumed the function of an EU paying agency under EU law. In 2012, the ARR became an executive agency under national law, meaning its tasks include implementing certain aspects

of the Common Agricultural Policy (CAP) such as: food promotion, monitoring of the biocomponents and liquid biofuels market, as well as the gathering and administering of data concerning agro-food markets.



MR. JAROSŁAW OŁOWSKI

VICE PRESIDENT OF THE POLISH AGRICULTURAL MARKET AGENCY (ARR)

Mr. Jarosław Ołowski is a graduate of Political Economy and Finance at the Warsaw School of Economics. He completed his graduate degree in IFRS (International Financial Reporting Standards) at the Koźmiński University in Warsaw.

For years he worked in and managed several foreignowned companies such as Warner Bros Poland, L'Oréal, Courtaulds Packaging Eastern Europe. He was also the President of Management Boards in Polish companies ARM SA and Optimus SA, as well as deputy CEO of Polonus S.A. Mr. Ołowski is an expert in management and finance and speaks English, German, French and Russian.



NATIONAL POULTRY COUNCIL

(KRD-IG)

WWW.KRD-IG.COM.PL



Krajowa Rada Drobiarstwa- Izba Gospodarcza (The National Poultry Council - Chamber of Commerce) has been established in Warsaw on the 11th of March 1998.

The aim of the National Poultry Council - Chamber of Commerce (KRD-IG) is, *inter alia*, further development and modernisation of Polish poultry industry, protection of interests of poultry farmers, producers and processors, their integration and the representation of the Polish poultry industry with the authorities, local governments, as well as Polish and international organizations. We also deliver opinions which are considered during work on legal acts pertaining to poultry industry, we co-operate with scientific institutions and universities, and we edit and publish our monthly gazettes Biuletyn Informacyjny KRD-IG and annual Biuletyn Surowcowy KRD-IG.

We collect and process gathered economic information to satisfy the needs of our members, prepare analyses and reviews of the Polish and international poultry markets. We intercede with the authorities with regard to poultry export and import. We co-act with state agencies, that is Agricultural Market Agency and Agency for Restructuring and Modernization of Agriculture. We also co-operate with veterinary and sanitary service, take part in exhibitions and fairs throughout Poland and abroad, as well as promote achievements of KRD-IG members in poultry industry. We organize training conferences dedicated to problems closely related to the poultry industry, the economy of the poultry market, sanitary and veterinary regulations, as well as environmental protection in poultry production.

Over 60 business entities representing such fields as farming, breeding, hatching, poultry and egg production, poultry meat and egg processing, trade in poultry, poultry meat products and poultry feed production are currently members of KRD-IG. Members include agricultural universities, associations of poultry farmers and producers, poultry meat processing plants, feed production plants and individual poultry farmers and producers.

KRD-IG members produce approximately 70% of the total slaughter poultry production volume, and some 80% of the total domestic production of poultry for commercial slaughter and meat processing.

From 2005 KRD-IG is a member of a. v. e. c. - the European Producers' Association, Importers and Exporters of the Chicken Meat in Copenhagen.

ARR COMPANIES

APPOLONIA



APPOLONIA- The Appolonia Consortium currently reaches sales of over 200 000 tonnes of apples. Our daily fruit production capabilities are in excess of 50 truck shipments. We specialise in services for customers requiring large amounts of quality fruit.

BAKOMA



BAKOMA was established in 1989 and is now the largest Polish dairy producer. We produce yoghurts, drinkable yoghurt products, homogenized cheeses, milk deserts for kids and adults as well as fruit mousses. Bakoma products are guaranteed to be produced from high quality milk and the best fruit. We continuously upgrade our production lines, seek out the best technologies and introduce innovative natural products.

"EWA-BIS"



"EWA-BIS"- the firm concentrates its activities on the export of fresh and frozen fruits and vegetables, including the most important Polish export product – the apple. Our firm also offers NFC juices, concentrates as well as FMCG products. We sell our products to EU member states, Africa, Asia and North America. We cooperate with retailer and distribution chains as well as with processors and wholesalers. We provide stable delivery services, competitive process and the highest-quality products straight from the producers.

"PRIMART" - MAREK ŁUKASIEWICZ



"PRIMART" - Marek Łukasiewicz – we are a Polish cakes producer and one of the leading PrivateLabel producers. We have implemented the international food product safety standard IFS, certifying that our products are not only highly safe, but that the quality of each batch of our production can be replicated.

SUEMPOL



SUEMPOL - is one of the largest frozen and smoked salmon producers in Poland and in Europe. We import only the best species of fish from Northern Norway, Alaska and Ireland, guaranteeing the best quality for our products. We have processing plants in Germany and in France. SUEMPOL is looking for potential importers, retailer chains, wholesalers and trading companies in Vietnam.

PEPEES



PEPEES – is a holding company composed of three facilities producing potato starch, crystalline glucose, anhydroglucose, maltodextrin, glucose syrups, meal and flakes from potatoes as well as potato protein for feed. It is the biggest starch potatoes processing entity in Poland. Thanks to the implementation and 2007 certification of an integrated management system compliant with international standards (ISO 9001:2008; ISO 22000:2005; HACCP i BRC), we guarantee high quality and full health safety of our products, which are widely used in the food, pharmaceutical, feed, chemical, textile and paper industries.

P.H-U. PAWEŁ ŚWIĘCICKI



P.H-U. Paweł Święcicki – Święcicki Zdrój is a new and dynamically developing brand. We ofer alkaline spring water with a high pH 8,3! We seek to enclose in the best of nature in a bottle. Święcicki Zdrój water is an alkaline and low-mineralised spring water for daily consumption.

C-BORG-COMPANY



C-BORG-Company is a modern company with an in-house Research and Development Department. The self-heating C-BORG FOOD dishes allowed the company to receive, among other awards, the "QUALITY BRAND 2016 – Quality, Trust, Reputation" award, the Appreciate Polish award, LEADER OF STATE SAFETY award as well as a The Stars of Quality certificate.

KRD-IG COMPANIES

INDYKPOL SA





We are the major Polish turkey meat and processed goods producer, having a 20% share in this market segment, and chicken producer. For several years w have also been the leader of the capital group of poultry companies forming the most developed domestic organization specializing in breeding and commercial growing of turkeys, wholesale and retail sale of whole birds, poultry elements, turkey meat and turkey processed goods.

Our developmental strategy assumes a continuous growth of the production potential and forming a vertically integrated organisation. We possess a company-owned raw material base, which is best developed in the whole poultry and meat industry; the company farms provide around 15% of the raw material processed by the Company.

RES – DROB

WWW.CHICKEN.PL



Res – Drob is a modern poultry processing plant, the largest in the south-east of Poland. The company has been operating for 65 years, continuously growing and introducing new products, technologies and increasing the amount of broiler slaughter. We possess the highest BRC and IFS quality certifications, Halal approval and have been classified GREEN by Tesco.

GOSPODARSTWO ROLNE ELŻBIETA SWARYCZEWSKA

My company's economic activity is based on poultry breeding and production. The company produces 1.5 million poultry per year. I use the latest technical solutions available in the market. Moreover I provide advisory services on poultry production management which include advice about poultry breeding, slaughtering and sales.

P. D. DROBEX SP. O.O.

WWW.DROBEX.COM.PL



P. D. DROBEX Sp. o.o. is a leading producer of poultry meat and its products in the country. We possess two highly modern production facilities in Solec Kujawski and in Bydgoszcz. These plants operate in accordance with the HACCP system, and are IFS and BRC certified what allows us to meet the quality requirements of the most demanding customers both domestic and foreign. P.D.Drobex Sp. o.o. is part of the DROBEX Group, which consists of a hatchery, feed meal, breeder farms, broiler farms parents stocks and diagnostic laboratory. The result of this advanced integration is complete control over the product from hatching of eggs to its packaging and distribution.

"KOZIEGŁOWY" SP. Z O.



Zakłady Drobiarskie "Koziegłowy" Sp. z o.o. is one of the largest Polish Poultry producers. The Company has been operating on the market for more than 20 years with 100% Polish capital.

WWW.ZD-KOZIEGLOWY.PL

Modernization and investments that had place as well as highly professional Staff guarantee the application of latest technologies in the Poultry industry and the production of assortments that meet customers' expectations on the internal and domestic market.

EX-DROB

WWW.EXDROB.PL

The Kutno Poultry Processing Plant "EXDROB" S.A. is a company that is proud of over 60 years' tradition and modern technology. The Company is a leader on the Polish market in the field of poultry production and processing.

At present the Company operates in the field of:

- Chicken and goose production,
- Broiler breeding,
- Slaughter and poultry

meat processing,

- Production of ready-made products, cold meat and smoked poultry meat,
- Export of poultry meat and goose feathers.

